

## Sophisticated or Professional Investor Certificate

The person or entity duly notated herein is a 'Sophisticated' or 'Professional' investor as defined under chapters 6D or 7 of the Australia Corporations Act 2001 (Cth), respectively, and under the Australian Securities & Investments Commission ('ASIC') March 2006, class orders. Reference: ASIC Class Order [CO 01/1256] and Policy Statement 154 Page 1 of 1. And accordingly, this Certificate is duly signed by a qualified accountant who is a member of a professional body, and has the approved membership designation of the aforesaid professional body as defined in Chapters [6D or 7] of the Corporations Act 2001 (Cth), and as listed in ASIC Class Order [CO 01/1256]. And that the date of issue of this certificate by the Issuer is less than 2 years before the date of finalisation of the offer to invest.

.....  
[Name of person or entity]

.....  
[Address of person or entity]

I certify that the [Person or entity] whose details are set out above has:

1. net assets of at least AUD\$2.5Million; or
2. has a gross income for each of the last 2 financial years of at least AUD\$250,000; and that
3. this certificate is signed below by me as a 'qualified accountant'; and that
4. I, as an accountant so indicated, belong to a professional body; and have
5. an approved membership designation; and that
6. I meet my professional body's education requirements as listed.
  
7. I belong to [Name of my professional body] .....

.....  
My membership designation from this professional body is .....

And I hereby declare that I comply with this body's continuing professional education requirements.

Signature of accountant [The issuer] .....

Date certificate issued .....

.....  
[Name of accountant]

.....  
[Address of accountant]

Return completed form to the CFO of MOCA at: [admin@medicinalOrganicCannabis.org](mailto:admin@medicinalOrganicCannabis.org)